

# WELCOME TO OUR OFFICE

SO THAT WE MIGHT BECOME BETTER ACQUAINTED PLEASE COMPLETE BOTH SIDES OF THIS FORM.

## PATIENT INFORMATION

Patient's Name: \_\_\_\_\_ Preferred Name: \_\_\_\_\_ Sex: \_\_\_\_\_

Home Address: \_\_\_\_\_ City: \_\_\_\_\_ Zip: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Age: \_\_\_\_\_ Birthdate: \_\_\_\_\_ School: \_\_\_\_\_ Grade: \_\_\_\_\_

Employed By: \_\_\_\_\_ Bus. Address: \_\_\_\_\_

Occupation: \_\_\_\_\_

Social Security No.: \_\_\_\_\_ Bus. Phone: \_\_\_\_\_ Ext. \_\_\_\_\_

Are you  Single  Married  Separated  Divorced  Widowed

Name of Spouse: \_\_\_\_\_ Birthdate: \_\_\_\_\_

Employed By: \_\_\_\_\_ Bus. Address: \_\_\_\_\_

Occupation: \_\_\_\_\_

Social Security No.: \_\_\_\_\_ Bus. Phone: \_\_\_\_\_ Ext. \_\_\_\_\_

Names and ages of children in family: \_\_\_\_\_

If you are completing this form for another person what is your relationship to that person? \_\_\_\_\_

Please describe your orthodontic problem in your words: \_\_\_\_\_

Has any member of the patient's family undergone orthodontic treatment? \_\_\_\_\_

Whom may we thank for referring you to our office? \_\_\_\_\_

Person responsible for account: \_\_\_\_\_

*If other than parent:*

Name: \_\_\_\_\_ Address: \_\_\_\_\_ Phone: \_\_\_\_\_

## INSURANCE INFORMATION

A dental insurance policy is a contract between the insured and the insurance company. Our professional services are rendered and charged directly to the patient's account and the patient or person responsible for payment of all fees incurred. For your convenience, we will gladly assist you in submitting insurance claims pertaining to any charge for care in our office. If you wish assistance, please let us know and we will provide you with the necessary orthodontic insurance forms. Otherwise, we will assume you are submitting all claims to your insurance carrier.

Name of insured (Employee): \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Name of insurance company: \_\_\_\_\_ Group #: \_\_\_\_\_

Name of insured (Employee): \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Name of insurance company: \_\_\_\_\_ Group #: \_\_\_\_\_

Your answers to the following questions will be helpful in selecting the safest and most effective means of providing you with orthodontic care. All information will be kept completely confidential.

## MEDICAL HISTORY

Physician's Name: \_\_\_\_\_ Address: \_\_\_\_\_ Phone: \_\_\_\_\_

- |   |                             |                              |                |
|---|-----------------------------|------------------------------|----------------|
| Have you experienced any health problems?   | <input type="checkbox"/> No | <input type="checkbox"/> Yes | Explain: _____ |
| Any major change in your health recently?   | <input type="checkbox"/> No | <input type="checkbox"/> Yes | Explain: _____ |
| Are you currently under a physician's care? | <input type="checkbox"/> No | <input type="checkbox"/> Yes | Explain: _____ |
| Are you currently taking medications?       | <input type="checkbox"/> No | <input type="checkbox"/> Yes | Explain: _____ |
| Are you allergic to any medications?        | <input type="checkbox"/> No | <input type="checkbox"/> Yes | Explain: _____ |
| Have you received a blood transfusion?      | <input type="checkbox"/> No | <input type="checkbox"/> Yes | Explain: _____ |
| Have your tonsils or adenoids been removed? | <input type="checkbox"/> No | <input type="checkbox"/> Yes | Explain: _____ |
| Have you been in a risk group for AIDS?     | <input type="checkbox"/> No | <input type="checkbox"/> Yes | Explain: _____ |
| Have you been on Phen-Fen or Redux?         | <input type="checkbox"/> No | <input type="checkbox"/> Yes | Explain: _____ |

**Please check if you have any of the following conditions:**

- |                        |                             |                              |                |                             |                              |                         |                             |                              |
|------------------------|-----------------------------|------------------------------|----------------|-----------------------------|------------------------------|-------------------------|-----------------------------|------------------------------|
| Heart Murmur           | <input type="checkbox"/> No | <input type="checkbox"/> Yes | Hepatitis      | <input type="checkbox"/> No | <input type="checkbox"/> Yes | Emotional Problems      | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| Heart Surgery          | <input type="checkbox"/> No | <input type="checkbox"/> Yes | Diabetes       | <input type="checkbox"/> No | <input type="checkbox"/> Yes | Frequent Headaches      | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| Rheumatic Fever        | <input type="checkbox"/> No | <input type="checkbox"/> Yes | Kidney Disease | <input type="checkbox"/> No | <input type="checkbox"/> Yes | Nervous/Anxious         | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| Endocrine Disorders    | <input type="checkbox"/> No | <input type="checkbox"/> Yes | Liver Disease  | <input type="checkbox"/> No | <input type="checkbox"/> Yes | Cancer                  | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| Prolonged Bleeding     | <input type="checkbox"/> No | <input type="checkbox"/> Yes | Tuberculosis   | <input type="checkbox"/> No | <input type="checkbox"/> Yes | Bone Disorders          | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| Anemia                 | <input type="checkbox"/> No | <input type="checkbox"/> Yes | Bronchitis     | <input type="checkbox"/> No | <input type="checkbox"/> Yes | Growth Disorders        | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| Blood Disease          | <input type="checkbox"/> No | <input type="checkbox"/> Yes | Asthma         | <input type="checkbox"/> No | <input type="checkbox"/> Yes | Mouth Breather          | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| Developmental Disorder | <input type="checkbox"/> No | <input type="checkbox"/> Yes | Epilepsy       | <input type="checkbox"/> No | <input type="checkbox"/> Yes | Herpes (Fever Blisters) | <input type="checkbox"/> No | <input type="checkbox"/> Yes |
| Hives/Rash             | <input type="checkbox"/> No | <input type="checkbox"/> Yes | Fainting       | <input type="checkbox"/> No | <input type="checkbox"/> Yes | Tonsillitis             | <input type="checkbox"/> No | <input type="checkbox"/> Yes |

Is there any other condition or problem that you think we should know about? \_\_\_\_\_  
 Comments: \_\_\_\_\_

## DENTAL HISTORY

Dentist's Name: \_\_\_\_\_ Address: \_\_\_\_\_ Phone: \_\_\_\_\_

Frequency of dental checks:  Twice a year  Once a year  Only if a problem exists  Never Date of last visit: \_\_\_\_\_

- |   |                             |                              |                        |
|---|-----------------------------|------------------------------|------------------------|
| Is there any unfinished care to be completed with your dentist? | <input type="checkbox"/> No | <input type="checkbox"/> Yes | Explain: _____         |
| Are you frightened about dental treatment?                      | <input type="checkbox"/> No | <input type="checkbox"/> Yes | Explain: _____         |
| Have you had an unpleasant experience in a dental office?       | <input type="checkbox"/> No | <input type="checkbox"/> Yes | Explain: _____         |
| Have you had any facial or dental injuries?                     | <input type="checkbox"/> No | <input type="checkbox"/> Yes | Explain: _____         |
| Is there any history of thumb or finger sucking?                | <input type="checkbox"/> No | <input type="checkbox"/> Yes | Stopped? _____         |
| Do you play a musical instrument?                               | <input type="checkbox"/> No | <input type="checkbox"/> Yes | What instrument? _____ |
| Have you consulted an orthodontist previously?                  | <input type="checkbox"/> No | <input type="checkbox"/> Yes | With whom? _____       |
| Have teeth (either primary or permanent) been removed?          | <input type="checkbox"/> No | <input type="checkbox"/> Yes | With whom? _____       |
| Have you had any previous orthodontic treatment?                | <input type="checkbox"/> No | <input type="checkbox"/> Yes | Explain: _____         |
| Are you satisfied with prior treatment?                         | <input type="checkbox"/> No | <input type="checkbox"/> Yes | Explain: _____         |

Please check if there is any history of:

- |   |  |   |
|---|--|---|
| <input type="checkbox"/> Clenching teeth                      | <input type="checkbox"/> Muscular soreness around head and neck    | <input type="checkbox"/> Jaw joint popping  |
| <input type="checkbox"/> Grinding teeth                       | <input type="checkbox"/> Headaches (more than normal)              | <input type="checkbox"/> Jaw joint clicking |
| <input type="checkbox"/> Ringing in the ears                  | <input type="checkbox"/> Jaw joint soreness                        |   |
| <input type="checkbox"/> Speech problems (which sounds _____) | <input type="checkbox"/> Mouth breathing: Awake _____ Asleep _____ |   |

Is there any other information that may be helpful? \_\_\_\_\_

Patient's Signature \_\_\_\_\_

Date \_\_\_\_\_

Reviewed by: \_\_\_\_\_